



Real Estate Risk Management & Insurance Services, Inc.

Providing Legal Peace of Mind for Real Estate Professionals

Legal Incident Report

Instructions to the Broker and or Agent:

In order to provide the highest measure of protection from frivolous threats, demands and lawsuits; Real Estate Risk Management, Inc., must be alerted immediately. Please complete the subsequent report and return via facsimile to the Legal Service Center at (800) 230-4398. Thank you.

A. Information about the Parties and their Agreement:

Your Name: _____

Your Company: _____

Your Broker's Name: _____

Is your Broker aware of this situation: Yes No

Phone: _____ Fax: _____

Address of Property: _____

City: _____, State, _____ Zip: _____

Who did you represent (Please check one): Buyer Seller Both

Name of Buyer: _____

Name of Buyer's Agent & Company: _____

Name of Seller: _____

Name of Seller's Agent & Company: _____

Date Escrow is expected to close or closed: _____

Did parties agree to Mediation: Yes No Arbitration: Yes No

Who is your E&O Carrier: _____

Has this matter been reported to them: Yes No

Was a home warranty placed on the above-referenced property: Yes No

B. Information Regarding the Dispute:

Which Party is upset: Buyer Seller Both Other: _____

When did you become aware of the Dispute: _____

Have you received any written demand from Claimant: Yes No

Does the Claimant have Legal Counsel: Yes No

If Yes, please name Counsel: _____

14670 Cantova Way, Suite 250, Rancho Murieta, CA 95683.
Legal Service Center: (800) 937-6526 FAX (800)230-4398
Website: www.rerm.com Email: legal@rerm.com

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C. Please describe why the Claimant is upset or seeking compensation:

D. Please give a brief chronology of events leading up to the dispute:

E. Please describe what informal efforts have already been made to resolve the matter:

Please sign where indicated below. **We cannot proceed without your Broker's signature.**

Agent

Date

Broker

Date

**If you have any questions, feel free to call (800) 937-6526
Please fax a copy of this completed report to our Legal Service Center (800) 230-4398**